

amazonbusiness First Time Set-up Guide

1. You will receive an email inviting you to join your organization's Amazon Business account. Click on **Accept the invitation** Invitations are time sensitive.
2. If you do not receive your invitation, please check your spam folder. The email will come directly from Amazon Business.
3. Choose the scenario below that applies to you and follow the instructions.

Scenario 1

Create a new business user account

- If you don't have an existing Amazon account tied to your work email address, you will be provided step-by-step instructions to create your new account log-in for your organization's Amazon Business account.

Create an account for business

Your name

Email

Password

Confirm password

- Please be sure to use your full name when completing this form (First Last).
- Once your account has been created, you can start shopping.

Scenario 2

Migrate your existing Amazon Account

- If you already have an Amazon account tied to your work email address and utilize this account solely for business purchases, you can migrate this existing account to your organization's Amazon Business account.
- Sign in using the same password that you already use for your existing Amazon.com account.

Sign in to the account you will use for business

Your email

Your password

[Forgot your password?](#)

- To migrate this account, including order history, select the right hand option: **Use My Existing Account**.
- Confirm that you will be using this account for Business purchases. This will not affect any personal Amazon accounts you have set up with different emails.

- **Complete** your registration and **Start Shopping**.

*If you cannot remember your password, you can click **Forgot your password?** to reset it.*

Scenario 3

Separate Business & Personal Shopping

- If you have an existing Amazon account tied to your work email and utilize this account for business & personal purchases, Amazon recommends changing your existing account to a personal email address in order to associate your work email with a new account for business.
- After clicking **Accept the invitation**, sign into your account with your existing password.
- When prompted to **Choose an Account option**, select **Create a Separate Account**.
 1. Update the email on your existing account to a personal, non-work email address. *The new email address cannot be associated with an existing Amazon.com account.*

Change your email address

To save your current account information, change the email address used to log into the account. You can continue making purchases using this account. Your password will stay the same.

Current email

Change email to

This will be the email used to log into your personal account

Confirm new email

Next, we will create your Amazon business account.

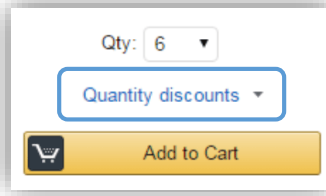
1. Complete the registration steps to create your new account for business.
- Complete the set up for a new account following steps in Scenario 1.



The Business Marketplace

You will find a number of new tools and features, including:

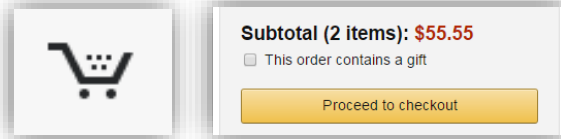
- **Business-only pricing**
- **Chat with a live expert**
- **Quantity discounts**



Your Cart

As you shop on Amazon.com you can continue to add to your cart. You can view the contents of your cart anytime at the top right of the screen.

- Click the card to proceed to check out.
- Before checking out you may edit quantities, remove items or save for later.



Recurring Deliveries

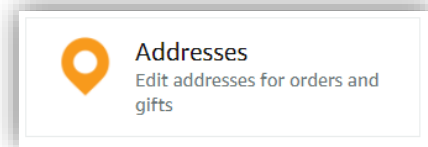
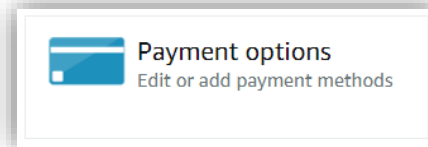
To access the recurring delivery storefront select **(User)'s Account for Business > Recurring Deliveries**.

- Recurring deliveries always ship for free.
- Easily edit frequency, delivery date, or quantity.

Shipping & Payment

You will be asked to enter your shipping address and purchasing card information when you check out for the first time.

- Your shipping & payment information will be saved for all purchases moving forward.
- If you ever need to change or update this information you can do so at checkout or in under **Your Account**.



Returns & Exchanges

To return or exchange an item, hover over **(User)'s Account for Business > Orders** to view your complete order history.

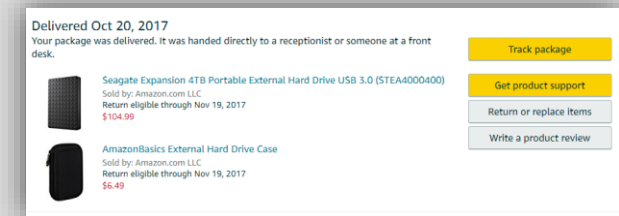
- Select **Return or Replace items** at right of product.
- Select reason for return.
- Print label and authorization.
- Prepare package and return label.

* Items shipped and sold by Amazon.com can be returned within 30 days of receipt of shipment. If shipped and sold by a 3rd party, policies can vary. If you have questions you can contact Amazon Business customer service.

Reporting and Reconciliation

Your Orders

To access this view of your order history, hover over **(User)'s Account for Business > Orders**.

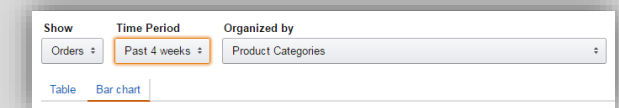


To print individual invoices, select **View Order Details** or **Printable Order Summary**.

Business Analytics

To view spend-analytics reports, hover over **(User)'s Account for Business > Business Analytics**.

- Choose an option to show Orders, Returns, Refunds, or Reconciliation details.
- Select the time period you would like to view.



- View orders in either Bar Chart or Table view.
 - The bar chart view is recommended for reviewing your purchases over time.
 - Table view provides order detail and can be downloaded as a CSV.

